

## Delivery Instructions for Gifts of Stocks, Bonds, and Cash

Please notify the Foundation Office at 802-447-5017 before transferring gifts of securities so we, in turn, can notify the bank to accept the transfer. Thank you!

### **Required information during transfer:**

A. Name of Donor

B. Fund Designation:

1. Annual Fund
2. Vision 2020: Emergency Department / Cancer Center / Telemedicine Endowment

**SVHC Foundation Federal Identification Number: 45-3362785**

### **DTC ELIGIBLE SECURITIES**

(common stocks, preferred stocks, corporate bonds, municipal bonds, unit trusts, some mutual funds, limited partnerships)

**DTC #0990 Manufacturers & Traders Trust Company (M&T Bank)**

Agent ID #26209

Institutional ID #26385 (if M&T/WT Affirms)

Contact Security Movement & Control at [smacgroup@wilmingtontrust.com](mailto:smacgroup@wilmingtontrust.com)

**FBO Southwestern Vermont Health Care Corporation A/C Number: 71-C013-01-9**

### **FEDERAL ITEMS**

(U.S. Treasury Notes, U.S. Treasury Bills, Treasury Bonds, Treasury Strips, Commercial Paper)

**FED Book Entry:** ABA # 022000046

MFRS BUF / Trust (1050)

Contact Security Movement & Control at [smacgroup@wilmingtontrust.com](mailto:smacgroup@wilmingtontrust.com)

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### **CASH**

**Wire Money To:** M&T Bank

ABA # 031100092

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*Thank you for your generosity to our health care system.*